

## Texas Department of Family and Protective Services

# Awake Check Community Portal Training Materials

8/26/2021 Version: 1.4

## **Table of Contents**

Table of Contents	2
Online Portal Overview	3
Welcome Email	3
Welcome Screen	3
My Facility Status	4
List Views	5
Access Facility Details	6
Submit Self-Reporting Form	8
Self-Reporting Submission Complete	9
Password Reset	9

### **Online Portal Overview**

Thank you for using the Texas Department of Family and Protective Services **Continuous Awake Supervision** (CAS) Online Portal. This guide will walk you through the basic layout and functionality of the portal. The CAS Online Portal allows authenticated users and the public to search facility status information and self-reported 24-Hour Awake Night Supervision incident violations online.

#### Welcome Email

DFPS sent out welcome emails to all the authenticated users. Click on the link provided in the email to get access to the CAS Online Portal. Check your spam folder before contacting your contract manager.

Note: The link in the welcome email expires after 48 hours.

Contact your contact manager in DFPS Purchased Client Services (PCS) for assistance with portal access.

#### Welcome Screen

When you first navigate to the CAS Online Portal, you arrive at the Welcome Screen. Welcome Screen components are described below.

**Note**: Some fields in this guide have been obscured to protect personally identifiable Information. Any screenshots you see will not include hyperlinked facility/agency names, nor will they include phone numbers, addresses, etc.



- 1. The **Home** tab introduces the Online Portal's purpose and functionality. Users can return to the Welcome Screen from inside the portal by selecting **Home** in the navigation bar.
- 2. The My Facility Status tab allows users to access detailed views of their facility, including Account Name, Legal Name, Phone Number, etc. You will only be able to search and access the details of the agencies and facilities that you are approved to access as an authenticated user. Authenticated users will be designated employees, caretakers, and guardians as determined by DFPS. For more information, contact your residential contract manager.
- 3. The Submit **Self Reporting Forms** tab allows authorized users to directly submit a self-reported incident to DFPS. The **Self Reporting Form Quick Access** also allows authorized users to directly submit a self-reported incident to DFPS.
- 4. The **Search Facilities** input box will initiate your search for a specific facility by taking the user to the facility list page. Again, you can only search and access the details of the agencies and facilities that you are authorized to see.
- 5. The **Download here** link navigates to instructional guides.
- 6. The footer at the bottom of the page navigates to the homepage of the DFPS website.

#### **My Facility Status**

The My Facility Status tab lets you explore more about your facilities.

- 1. Facility details can be explored using List Views.
- 2. Facilities details include Account Name, Legal Name, Account Record Type, Phone, Parent Account, etc., as well as Recently Viewed Accounts.

#### **List Views**

With List Views, you can quickly see different segments of your data. Click on the List Views dropdown menu to access your list views.

Click on the **List View Pin** icon to pin a list view. A pinned list is the default list view for that object. A pinned icon indicates a pinned list. To pin a different list, select a different list view and pin it instead.

	Texas Department of Family and Protective Services					Q Search Facilities			0
Home	My Facility Status	Submit Self-Reporting Form							
								4	
	Accounts Recently Viewed 🔻 👎								
1 item •	LIST VIEWS					Q Search this list	ŵ -	<b>•</b>	C
	All Accounts			$\sim$ $I$	Account Owr	ner Alias		$\sim$	
1	<ul> <li>Recently Viewed (Pinned list)</li> </ul>								Ŧ
	Recently Viewed Accounts								

Texas Department of Family and Protective Services		Q Search Facilities	•
Home My Facility Status Submit Self-Reporting Form			
			2
Accounts Recently Viewed  1 item • Updated a few seconds ago		Q. Search this list	œ. C
Account Name	✓ Phone ✓	Account Owner Alias	$\sim$
1 Test Facility for Sdocs			•

The entered values will not only be checked against information contained in case records, but also checked against information associated with details accessible through the system.

#### Search Results

After entering search terms (facility name) in the Search bar, the user will be directed to the **Search Results** page. Results will be displayed in a global search results page, which includes additional search refinement tools to use on the returned search results. To view the full list of returned results, enter a search term into the Search bar, and either press the **Enter** key or click the icon immediately under the Search bar.

Note: Account Record Type and Account Parent Type are not searchable.

Texas Department of Family and Protective Serve	ices		Q test	
Home My Facility Status	Submit Self-Reporting Form			
Search Results	Accounts 1 Result			
Refine By	ACCOUNT NAME Test Community Two	PHONE	ACCOUNT OWNER ALIAS	
Account Name				
Phone				
Account Owner Alias				

#### **Access Facility Details**

To view the details of a facility, select it in the Results list. The account details will provide a read-only view of that specific information such as:

- Account Name, Legal Name, Parent Account, Phone, Email, and Facility Performance details
- Visits this month
- Visits this month in compliance
- Visits this month out of compliance
- Visits this month not completed
- Visits last month
- Address information
- Physical address and map
- Region code
- Children in care
- Number of active children
- Contract action
- Liquidated damages
- Mailing address

Note: Additionally, you can "follow" a record by clicking the + Follow button.

Note: To return to the Home screen, select Home in the navigation bar.

0

0

Visits last month in compliance

Address Information
 Physical Address

106

1102 King St Elgin, TX 77777

Rood

#### COMMUNITY PORTAL TRAINING MATERIALS Version 1.4 | 8/26/2021

Account Test Community	Two			+ Follow Printable View
Account Record Type Facility	Physical Address 1102 King St Elgin, TX 77777	Children In Care	Number of Active PMC ( 0	Shildren TMC Children
Account Record Type Facility				Children In Care
Account Name Test Community Two				Number of Active PMC Children 0
Legal Name				TMC Children
Parent Account				Resource Facility Type
Phone				
Email				
✓ Facility Performance	•			
Visits this Month 0				Contract Action
Visits this month in compliance 0				Liquidated Damages
Visits this month out of complia 0	ince			
Visits this month not completed 0	1			
Visits last month				

Mailing Address

#### Submit Self-Reporting Form

Clicking the **Submit Self-Reporting Form** tab will take you to the form. Here you can submit an incident to DFPS.

Home	My Facility Status	Submit Self-Reporting Form	
24-Ho	our Awake Supe	vision Compliance	
Compliane Please re- occurred.	ce Reporting cord any 24-Hour Awake S Night is defined as the Co	upervision violations in the fields below. If violations occurred on multiple nights, please complete a separate survey for each night a viola tractor's designated sleeping hours. The date entered should be the date of the onset of the occurrence.	lion
Name of F First Name First na Last Name Last Na	Reporter e imme s imme		
Facility Na Search Recent /	me Accounts		٩
Please sel Legac Comm Child	lect all contract types for th cy Children (non-CBC) munity Based Care Childre Specific Contract (CSC)	e children placed on the night of the infraction: t (CBC)	
*Brief desc Descript	cription of incident and resolution text goes here	ion.	
			Next 7

- 1. The Compliance Reporting section introduces you to the form and its requirements.
- 2. Enter the first and last name of the reporter.
- 3. Search for Facility name account.
- 4. If an existing match is found, it will appear here.
- 5. Choose the appropriate contract type(s) by enabling the check box(es).
- 6. Enter a required **description** of the incident and resolution into the text box.

Note: Entering contract numbers is optional, but selecting the Date (from the Calendar) is required.

7. Click the **Next** button to proceed with the submission.

#### **Self-Reporting Submission Complete**

Facility Name		10		
Contract number(s): P occurred.	lease enter a	all contract numbers a	sociated with the facility at which this violation	
123,456,789				
* Date of awake-night the occurrence.	t supervision	infraction: Note: The	ate entered should be the date of the onset of	
Dec 1, 2020	曲	2:04 PM	0	

Once the **Next** button is selected on the **Submit Self-Reporting Form**, you will be taken to the **Thank You** page. The submission to DFPS is now complete.

Home	My Facility Status	Submit Self-Reporting Form	1		
24-Ho	ur Awake Supe	rvision Compliance			
Thank you Lo	gin Community User. Your report F	has been submitted.			
If you wish to	submit another self-report form, ple	ease click the navigation tab "Submit Self-Reporting Form	" to start a new form.		

To submit another report, click the **Submit Self Reporting Form** tab.

#### Password Reset

Periodically, you may receive emails asking you to change your password. Click on **Settings** to go to the **Change Password** screen.

+ C O i int-trifpsportalics32/proc.com/avail	nihed///	
	Town Department of Family and Protective Services	Q Search Faulties .
	Homa My Facility Status Subset Solt Reporting Form	Setoys Les Or
	Welcome to the Texas DFPS AwakeCheck Portal	
	OFPS partners may verw visit compliance results as well as submit settreporting forms.	
	Additional instructions are available to dowinoid fiere.	Self-Reporting Form Quick Access
		AWAKE 🗸
	Tuess Queeriment of Family and Fostedue Services.	.0FPS

From My	v Settings.	click on	Change	Password	to	change	vour	password.
		check off	Change			change	your	pubbillu.

Texas Department of Family and Protective Services	Q Search Facilities
Home My Facility Status Submit Self-Reporting Form	
My Settings	
	Cancel Save
Account	
Username	Email Address *
communitytrain 1@gmail.com.com	communitytrain1@gmail.com
Pachuped	
Change Password	
Location	
Language	Locale
English	English (United States)
Time Zone	
(GMT-05:00) Central Davlight Time (America/Chicago)	
· · · · · · · · · · · · · · · · · · ·	
	Cancel Save
Texas Department of	Family and Protective Services (QFPS)